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ATTORNEYS FOR HIGHLAND CAPITAL  
 MANAGEMENT FUND ADVISORS, L.P.

IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE NORTHERN DISTRICT OF TEXAS  
 DALLAS DIVISION

In re	§	
	§	
HIGHLAND CAPITAL MANAGEMENT,	§	Chapter 11
L.P.,	§	
	§	Case No. 19-34054-sgj11
Debtor.	§	
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HIGHLAND CAPITAL MANAGEMENT,	§	
L.P.,	§	
	§	
Plaintiff,	§	
	§	
v.	§	Adv. No. 21-03004
	§	
HIGHLAND CAPITAL MANAGEMENT	§	
FUND ADVISORS, L.P.	§	
	§	
Defendant.	§	

**DEFENDANT’S REBUTTAL EXHIBIT LIST**

TO THE HONORABLE STACEY G. C. JERNIGAN, U.S. BANKRUPTCY JUDGE:

COMES NOW Highland Capital Management Fund Advisors, L.P. (“HCMFA”), the defendant in the above styled and numbered Adversary Proceeding, and files this its *Rebuttal Exhibit List* in support of its *Defendant’s Second Motion for Leave to Amend Answer and Brief In Support Thereof* (the “Motion”). Attached hereto is following rebuttal exhibit admitted into evidence at the hearing on the Motion that took place on January 10, 2022:

Exhibit No.	Description
HCMFA-R1	Amended Memorandum regarding the Treatment of the TerreStar Corporation Equity NAV Error dated April 7, 2019

RESPECTFULLY SUBMITTED this 12th day of January, 2022.

**MUNSCH HARDT KOPF & HARR, P.C.**

By: /s/ Julian P. Vasek

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**ATTORNEYS FOR HIGHLAND CAPITAL  
MANAGEMENT FUND ADVISORS, L.P.**

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that, on January 12, 2022, a true and correct copy of the foregoing document, including any exhibits thereto, was served electronically on all parties who receive CM/ECF service.

/s/ Julian P. Vasek

Julian P. Vasek